

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 29, 2006

REGISTRATION NO.: 25029

BONDS ISSUED BY: Ritenour School District

AMOUNT OF ISSUE: \$14,935,000.00

COUNTY: of St. Louis

DATE OF ISSUE: January 3, 2007 (Series 2007A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District, Series 1997 maturing in the years 2008 through 2015 and Series 2002 maturing in the years 2015 through 2018

Rate of Interest	Amount	Maturity
4.000 %	\$ 890,000.00	03/01/2008
4.000 %	945,000.00	03/01/2009
4.000 %	775,000.00	03/01/2010
4.000 %	805,000.00	03/01/2011
4.000 %	835,000.00	03/01/2012
4.000 %	915,000.00	03/01/2013
4.000 %	895,000.00	03/01/2014
4.000 %	3,090,000.00	03/01/2015
4.500 %	2,425,000.00	03/01/2016
4.000 %	665,000.00	03/01/2017
4.500 %	1,740,000.00	03/01/2017
4.000 %	955,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed and paid on and after March 1, 2016 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE: \$15,225,738.20

INTEREST RATE: 3.8622%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable